

Press release, 15 January 2024

### **Sunborn Finance Oyj - Initiates a written procedure and publishes an investor presentation**

Sunborn Finance Oyj (the "**Company**") has instructed the agent for the Company's EUR 50,000,000 senior secured bonds with ISIN FI4000292750 (the "**Bonds**") to initiate a written procedure to request the bondholders to vote in favour of certain amendments of the terms and conditions of the Bonds as set out in the attached notice of written procedure, including an extension of the tenor of the Bonds and certain amendments to the financial covenants.

The agent will send the notice of written procedure to all bondholders on 15 January 2024. The record date for being eligible to vote in the written procedure is 19 January 2024 and the deadline for voting is 3.00 p.m. (EET) on 8 February 2024. The written procedure may, however, be concluded before the expiry of the voting deadline if a requisite majority has accepted the requests.

The notice to the written procedure is available on the Company's website ([www.sunborn.com/press](http://www.sunborn.com/press)) and on Stamdata ([www.stamdata.com](http://www.stamdata.com)).

DNB Markets, a part of DNB Bank ASA, Sweden Branch has been retained as consent solicitation agent in connection with the written procedure. For questions regarding the proposals and requests set out in the notice of written procedure, please contact the consent solicitation agent at [kristofer.pousette@dnb.se](mailto:kristofer.pousette@dnb.se) or +46 768504114.

#### **For further information, please contact:**

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