

Press release, 29 June 2022

## **Sunborn (Gibraltar) Limited - Initiates a written procedure and publishes an investor presentation**

Sunborn (Gibraltar) Limited (the "**Company**") has instructed the agent for the Company's up to EUR 60,000,000 senior secured bonds with ISIN SE0010296632 (the "**Bonds**") to initiate a written procedure to request the bondholders to vote in favour of certain amendments of the terms and conditions of the Bonds, thereby, *inter alia*, extending the term of the Bonds. If the proposed amendments are passed, all bondholders will receive an amendment fee of 50bps. Details of the proposed amendments are set out in the written procedure notice attached hereto.

For the purpose of the written procedure, the Company has published an investor presentation which includes information about the Company's business. The investor presentation can be found at [www.sunborn.com/press](http://www.sunborn.com/press).

The agent will send the notice of written procedure to all bondholders on 29 June 2022. The record date for being eligible to vote in the written procedure is 5 July 2022 and the deadline for voting is 5.00 p.m. (CET) 25 July 2022. The written procedure may, however, be concluded before the expiry of the voting deadline if a requisite majority has accepted the requests.

The notice to the written procedure is available on the Company's website ([www.sunborn.com/press](http://www.sunborn.com/press)) and on Stamdata ([www.stamdata.com](http://www.stamdata.com)).

DNB Bank ASA, Sweden Branch has been retained as advisor in connection with the written procedure. For questions regarding the proposals and requests set out in the notice of written procedure, please contact the advisor at [bond.syndicate@dnb.no](mailto:bond.syndicate@dnb.no) or +47 48225244.

### **For further information, please contact:**

Hans Niemi, CEO

Telephone: Finland +358 24454513

Email: [hans.niemi@sunborn.com](mailto:hans.niemi@sunborn.com)

### **Information:**

*This information is information that Sunborn (Gibraltar) Limited is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 8:30 CET on 29 June 2022.*